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Company In Depth Fundamentals - Profile

Ticker: GM US EQUITY

General Motors Co (New York: GM, Currency: USD)

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Website	www.gm.com
Number of Employees	162,000
Ticker:	GM US

300 RENAISSANCE CTR DETROIT, MI 48243 United States
Phone : 1-313-667-1500
Fax : 1-313-556-5108

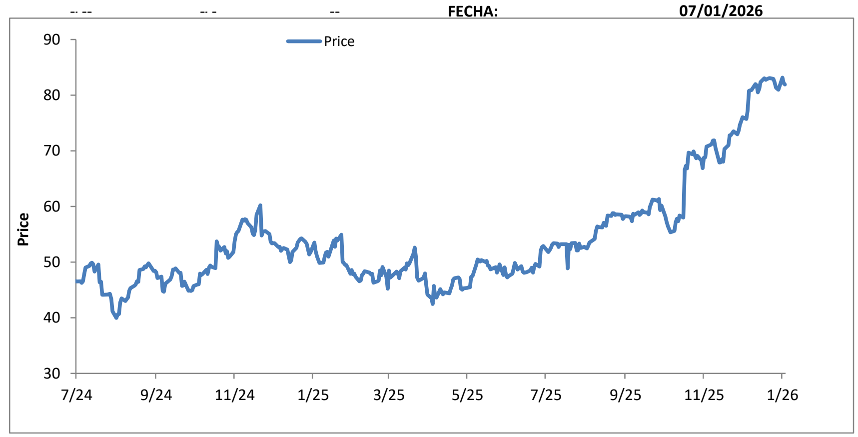
81.91 -0.27

General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, radio por satélite y servicios de financiamiento. Provee sus productos y servicios en todo el mundo.

-- -- -- -- -- **FECHA:** **07/01/2026**

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	81.91	**Market Cap (MM)**	76,410.7
Open	82.10	**Shares Out. (MM)**	932.9
Previous Close	82.18	**Float %**	99.9%
Change	-0.97	**Shares sold short (MM)**	20,666,700.0
Change %	-1.17	**Dividend Yield %**	0.7
Day High/Day Low	82.7 / 81.6	**Diluted EPS Excl. XO**	
52 Wk High/52 Wk low	83.7 / 41.6	**P / Diluted EPS Before XO**	
Volume (MM)	6.35	**Beta**	0.97
Avg. Vol - 3 mo (MM)	9.46		



Financial Information (Currency: USD, in mm)

Revenue - LTM	187,435.0	**Cash & ST Invst.**	27,137
EBIT - LTM	8,077.0	**Total Assets**	279,761.0
EBITDA - LTM	21,397.0	**Total Debt**	130,692.0
Net Income - LTM	3,045.0	**Total Liabilities**	214,171.0
Total Enterprise Value	72,764	**Total Equity**	65,590.0
TEV/ Total Revenue	0.3 x	**Cash from Operations - LTM**	24,211.0
TEV/ EBITDA	2.5 x	**Cash From Investing - LTM**	-18,986.0
		Cash from Financing -LTM	-5,730.0

Company Notes

2025 Q2

2016 Q1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $70 from Impairment
A loss of $60 from Legal Expense
A loss of $300 from restructuring

2015 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $1,600.000 from Legal Expense
A loss of $843.000 from Asset Write Down
A loss of $443.000 from Restructuring
A gain from $449.000 from Early Extinguishment Of Debt
A loss of $604.000 from Other One Time Items
A gain of from various one time items.

2015 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $100.000 from Legal Expense
A loss of $864.000 from Asset Write Down
A gain of $202.000 from Early Extinguishment Of Debt
A loss of $500.00 from Restructuring

2015 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $1,500.000 from Legal Expense

2014 Q1

A loss of $300 from restructuring

2015 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $1,600.000 from Legal Expense
A loss of $843.000 from Asset Write Down
A loss of $443.000 from Restructuring
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2015 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $1,500.000 from Legal Expense

2014 Q1

Key Board Members

Name	Title	Organization
Patricia F Russo "Pat"	Lead Director	General Motors Co
	Board Member	Kkr & Co Inc
	Chairman	Hewlett Packard Enterprise Co
	Board Member	Automakers Ltd
	Board Member	Merck & Co Inc
Alfred Francis Kelly "Al"	Board Member	General Motors Co
	Board Member	Business Roundtable
	Trustee	New York-Presbyterian Hospital
	Board Member	Mother Cabrini Health Foundati
	Board Member	Catalyst
	Trustee	Boston College
Joseph Jimenez "Joe"	Mng Partner/Co-Founder	Aditum Bio Management Co Llc
	Lead Director	Procter & Gamble Co
	Board Member	Ubiome Inc
	Board Member	General Motors Co
Wesley G Bush "Wes"	Board Member	General Electric Co
	Board Member	Cruise Automation Inc
	Trustee	Massachusetts Institute Of Tec
	Board Member	Dow Inc
	Board Member	General Motors Co
	Trustee	American University/The
Jonathan Mcneill "Jon"	Co-Founder	Sterling Collision Centers Inc
	Founder	First Notice Systems
	Advisory Partner	Advent International Lp
	Partner/Co-Founder	Dvx Ventures
	Board Member	General Motors Co
	Board Member	Stash Investments Llc
	Board Member	Tekion Inc
	Board Member	Lululemon Athletica Inc

Bloomberg

Company In Depth Fundamentals - Key Stats

Ticker:	GM US EQUITY
Period Type	Annuals

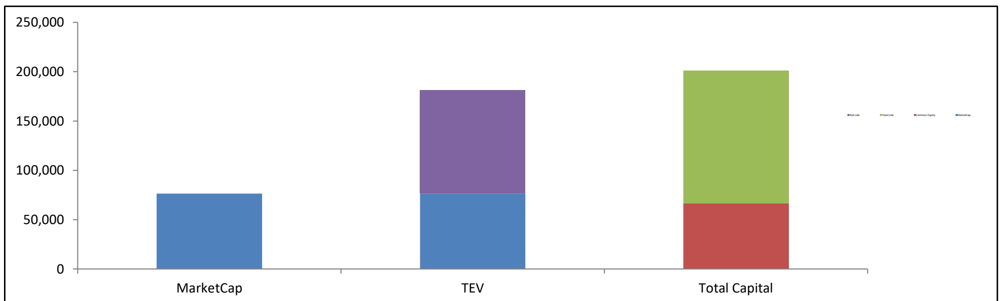
General Motors Co

Sector: Productos de consumo no básic   Industry: Automóviles   Sub-Industry: Fabricantes de automóviles

Annuals

FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	30/09/2025	30/09/2025	31/12/2025	31/12/2026	31/12/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
GE Vernova Inc. opera como una empresa de energía eléctrica. Diseña, fabrica y suministra sistemas y servicios de energía eléctrica que generan, transfieren, o											
Total Revenue	147,049.0	137,237.0	122,485.0	127,004.0	156,735.0	171,842.0	187,442.0	48,591.0	187,442.0	45,363.2	45,363.2
Growth Over Prior Year	*1.0%*	*(6.7%)*	*(10.7%)*	*3.7%*	*23.4%*	*9.6%*	*9.1%*	*2.6%*	*(4.9%)*	*(4.9%)*	*(4.9%)*
Gross Profit	26,393.0	26,586.0	24,946.0	26,460.0	29,843.0	30,512.0	36,377.0	31,572.0	--	--	
Margin %	*17.9%*	*19.4%*	*20.4%*	*20.8%*	*19.0%*	*17.8%*	*19.4%*	*65.0%*	--	--	--
EBITDA	18,114.0	19,953.0	19,766.0	21,669.0	21,921.0	21,532.0	25,542.0	21,397.0	4,270.7	4,270.7	4,270.7
Margin %	*12.3%*	*14.5%*	*16.1%*	*17.1%*	*14.0%*	*12.5%*	*13.6%*	*44.0%*	*2.3%*	*9.4%*	*9.4%*
EBIT	4,445.0	5,481.0	6,634.0	9,324.0	10,314.0	9,298.0	12,784.0	8,077.0	2,571.8	2,571.8	2,571.8
Margin %	*3.0%*	*4.0%*	*5.4%*	*7.3%*	*6.6%*	*5.4%*	*6.8%*	*16.6%*	*1.4%*	*5.7%*	*5.7%*
Earnings from Cont. Ops.	8,075.0	6,667.0	6,321.0	9,945.0	9,708.0	9,840.0	5,963.0	3,165.0	--	--	--
Margin %	*5.5%*	*4.9%*	*5.2%*	*7.8%*	*6.2%*	*5.7%*	*3.2%*	*6.5%*	--	--	--
Net Income	8,014.0	6,732.0	6,427.0	10,019.0	9,934.0	10,127.0	6,008.0	3,045.0	2,064.6	2,064.6	2,064.6
Margin %	*5.4%*	*4.9%*	*5.2%*	*7.9%*	*6.3%*	*5.9%*	*3.2%*	*6.3%*	*1.1%*	*4.6%*	*4.6%*
Diluted EPS Excl. Extra Items	5.6	4.6	4.3	6.7	6.1	7.3	6.4	5.0	2.2	2.2	2.2
Growth Over Prior Year	*2,436.4%*	*(18.1%)*	*(5.3%)*	*54.7%*	*(8.5%)*	*19.4%*	*(13.0%)*	*(47.0%)*	*17.0%*	*17.0%*	*17.0%*

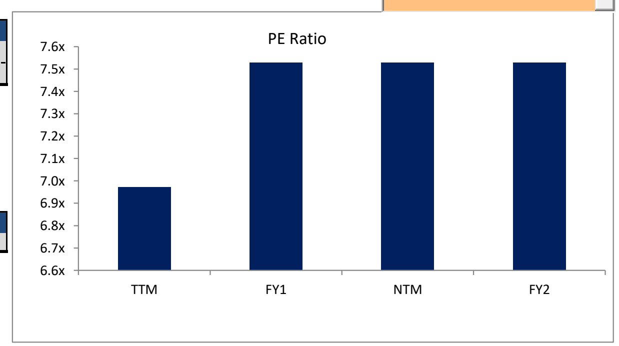
Current Capitalization (Millions)	
Currency	**USD**
Share Price (USD)	81.91
Shares Out.	932.86
Market Capitalization (USD)	**76,410.67**
- Cash & Short Term Investments	29,702.00
+ Total Debt	132,503.00
+ Pref. Equity	0.00
+ Total Minority Interest	2,028.00
= Total Enterprise Value (USD)	**72,763.67**
Book Value of Common Equity	66,374.00
+ Pref. Equity	0.00
+ Total Minority Interest	2,028.00
+ Total Debt	132,503.00
= Total Capital	**200,905.00**



PE Ratio

Valuation Multiples based on Current Capitalization					
	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2025	30/09/2025	30/09/2025	30/09/2025	30/09/2025
TEV/Total Revenue	0.3x	0.3x	1.6x	1.6x	1.6x
TEV/EBITDA	1.9x	2.5x	3.8x	3.8x	3.8x
TEV/EBIT	3.8x	6.7x	5.6x	5.6x	5.6x
P/Diluted EPS Before Extra	8.4x	12.3x			
P/BV	0.8x	0.9x	1.1x	1.1x	1.1x
Price/Tang BV	0.9x	0.9x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	7.0x	7.5x	7.5x	7.5x
TEV / EBITDA	2.5x	3.8x	3.8x	3.8x
Price / CF	3.3x	0.0x	0.0x	0.0x
Price / Book	1.2x	1.1x	1.1x	1.1x
Dividend Yield	0.7x	0.8x	0.8x	0.8x



Ticker:	GM US EQUITY	GM US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

General Motors Co

Sector: Productos de consumo no básic   Industry: Automóviles   Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Revenue	155,929.00	135,725.00	149,184.00	145,588.00	147,049.00	137,237.00	122,485.00	127,004.00	156,735.00	171,842.00	187,442.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**155,929.00**	**135,725.00**	**149,184.00**	**145,588.00**	**147,049.00**	**137,237.00**	**122,485.00**	**127,004.00**	**156,735.00**	**171,842.00**	**187,442.00**
Cost Of Goods Sold	138,082.00	112,995.00	121,784.00	116,229.00	120,656.00	110,651.00	97,539.00	100,544.00	126,892.00	141,330.00	151,065.00
Gross Profit	**17,847.00**	**22,730.00**	**27,400.00**	**29,359.00**	**26,393.00**	**26,586.00**	**24,946.00**	**26,460.00**	**29,843.00**	**30,512.00**	**36,377.00**
Selling General & Admin Exp.	12,278.00	11,888.00	18,714.00	20,698.00	21,948.00	21,105.00	18,312.00	17,136.00	19,529.00	21,214.00	23,593.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	4,039.00	5,304.00	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**16,317.00**	**17,192.00**	**18,714.00**	**20,698.00**	**21,948.00**	**21,105.00**	**18,312.00**	**17,136.00**	**19,529.00**	**21,214.00**	**23,593.00**
Operating Income	**1,530.00**	**5,538.00**	**8,686.00**	**8,661.00**	**4,445.00**	**5,481.00**	**6,634.00**	**9,324.00**	**10,314.00**	**9,298.00**	**12,784.00**
Interest Expense	403.00	423.00	563.00	575.00	655.00	782.00	1,098.00	950.00	987.00	911.00	846.00
Interest Income	211.00	167.00	182.00	266.00	335.00	429.00	241.00	146.00	460.00	1,109.00	967.00
Net Interest Exp.	**192.00**	**256.00**	**381.00**	**309.00**	**320.00**	**353.00**	**857.00**	**804.00**	**527.00**	**(198.00)**	**(121.00)**
Currency Exchange Gains (Loss)	(378.00)	806.00	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(2,650.00)	(3,895.00)	(3,889.00)	(3,511.00)	(4,424.00)	(2,308.00)	(2,318.00)	(4,196.00)	(1,809.00)	(907.00)	4,386.00
EBT Excl. Unusual Items	**4,366.00**	**8,371.00**	**12,194.00**	**11,863.00**	**8,549.00**	**7,436.00**	**8,095.00**	**12,716.00**	**11,596.00**	**10,403.00**	**8,519.00**
Impairment of Goodwill	120.00	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	186.00	-	-	-	-	-	-	-	-
Other Unusual Items	(240.00)	-	(372.00)	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**4,246.00**	**8,371.00**	**12,008.00**	**11,863.00**	**8,549.00**	**7,436.00**	**8,095.00**	**12,716.00**	**11,596.00**	**10,403.00**	**8,519.00**
Income Tax Expense	228.00	(1,219.00)	2,739.00	11,533.00	474.00	769.00	1,774.00	2,771.00	1,888.00	563.00	2,556.00
Earnings from Cont. Ops.	**4,018.00**	**9,590.00**	**9,269.00**	**330.00**	**8,075.00**	**6,667.00**	**6,321.00**	**9,945.00**	**9,708.00**	**9,840.00**	**5,963.00**
Extraord. Item & Account. Change	-	(25.00)	1.00	4,212.00	70.00	-	-	-	-	-	-
Minority Int. in Earnings	69.00	(72.00)	(159.00)	(18.00)	(9.00)	(65.00)	(106.00)	(74.00)	(226.00)	(287.00)	(45.00)
Net Income	**3,949.00**	**9,687.00**	**9,427.00**	**(3,864.00)**	**8,014.00**	**6,732.00**	**6,427.00**	**10,019.00**	**9,934.00**	**10,127.00**	**6,008.00**
Pref. Dividends	1,145.00	-	-	16.00	98.00	151.00	180.00	182.00	1,019.00	106.00	-
Other Adj	-	-	-	-	-	-	-	-	-	-	(1,181.00)
NI to Common Incl Extra Items	**2,804.00**	**9,687.00**	**9,427.00**	**(3,880.00)**	**7,916.00**	**6,581.00**	**6,247.00**	**9,837.00**	**8,915.00**	**10,021.00**	**7,189.00**
Abnormal Losses (Gains)	2,011.00	3,006.00	856.00	948.00	3,432.00	597.00	791.00	701.00	2,125.00	1,865.00	6,491.00
Tax Effect on Abnormal Items	(661.85)	(276.25)	(317.60)	9,268.20	(1,616.88)	85.42	136.81	(156.00)	(778.27)	(1,374.00)	(477.00)
NI to Common Excl. Extra Items	**4,153.15**	**12,416.75**	**9,965.40**	**6,336.20**	**9,731.12**	**7,263.42**	**7,174.81**	**10,382.00**	**10,261.73**	**10,512.00**	**13,203.00**
Per Share Items											
Basic EPS	1.75	6.11	6.12	(2.65)	5.61	4.62	4.36	6.78	6.17	7.35	6.45
Basic EPS Excl. Extra Items	1.75	6.09	6.12	0.23	5.66	4.62	4.36	6.78	6.17	7.35	6.45
Weighted Avg. Basic Shares Out.	1,605.00	1,586.00	1,540.00	1,465.00	1,411.00	1,424.00	1,433.00	1,451.00	1,445.00	1,364.00	1,115.00
Diluted EPS	1.65	5.91	6.00	(2.65)	5.53	4.57	4.33	6.70	6.13	7.32	6.37
Diluted EPS Excl. Extra Items	1.65	5.89	6.00	0.22	5.58	4.57	4.33	6.70	6.13	7.32	6.37
Weighted Avg. Diluted Shares Out.	1,687.00	1,640.00	1,570.00	1,492.00	1,431.00	1,439.00	1,442.00	1,468.00	1,454.00	1,369.00	1,129.00
Normalized Basic EPS	3.05	5.02	6.12	6.62	6.54	4.82	4.90	7.07	7.59	7.68	10.60
Normalized Diluted EPS	2.45	7.55	6.34	7.07	6.85	5.04	4.97	7.07	7.06	7.68	11.70
Dividends per Share											
Payout Ratio %	68.76	22.50	24.40	662.65	26.86	32.89	8.72	-	1.46	4.90	7.44
Supplemental Items											
EBITA	8,261.00	9,445.00	14,208.00	16,234.00	13,014.00	6,095.00	7,234.00	9,763.00	10,784.00	9,909.00	14,232.00
EBIT	1,530.00	5,538.00	8,686.00	8,661.00	4,445.00	5,481.00	6,634.00	9,324.00	10,314.00	9,298.00	12,784.00
As Reported Total Revenue*	155,929.00	135,725.00	149,184.00	145,588.00	147,049.00	137,237.00	122,485.00	127,004.00	156,735.00	171,842.00	187,442.00
Effective Tax Rate %	5.37	-	22.81	97.22	5.54	10.34	21.91	21.79	16.28	5.41	30.00
Normalized Net Income	4,153.15	12,391.75	9,966.40	10,548.20	9,801.12	7,263.42	7,174.81	10,382.00	10,261.73	10,512.00	13,203.00
Interest Capitalized	70.00	93.00	126.00	180.00	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

Ticker:	GM US EQUITY	GM US EQUITY	Ascend
Period Type	Annuals	Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

General Motors Co

Sector: Productos de consumo no básic   Industry: Automóviles   Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
Currency	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**	**USD**
ASSETS											
Cash And Equivalents	18,954.00	15,238.00	12,574.00	15,512.00	20,844.00	19,069.00	19,992.00	20,067.00	19,153.00	18,853.00	19,872.00
Short Term Investments	9,222.00	8,163.00	11,841.00	8,313.00	5,966.00	4,174.00	9,046.00	8,609.00	12,150.00	7,613.00	7,265.00
Total Cash & ST Investments	**28,176.00**	**23,401.00**	**24,415.00**	**23,825.00**	**26,810.00**	**23,243.00**	**29,038.00**	**28,676.00**	**31,303.00**	**26,466.00**	**27,137.00**
Accounts & Notes Receivable	25,606.00	26,388.00	24,827.00	28,685.00	33,399.00	33,398.00	34,244.00	34,043.00	46,957.00	51,454.00	59,189.00
Total Receivables	**25,606.00**	**26,388.00**	**24,827.00**	**28,685.00**	**33,399.00**	**33,398.00**	**34,244.00**	**34,043.00**	**46,957.00**	**51,454.00**	**59,189.00**
Inventories	13,642.00	13,764.00	11,040.00	10,663.00	9,816.00	10,398.00	10,235.00	12,988.00	15,366.00	16,461.00	14,564.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	1,338.00	-	-	-	-	-	-	-	-	-	-
Other Current Assets	14,864.00	5,855.00	15,921.00	5,571.00	5,268.00	7,953.00	7,407.00	6,396.00	6,825.00	7,237.00	7,655.00
Total Current Assets	**83,626.00**	**69,408.00**	**76,203.00**	**68,744.00**	**75,293.00**	**74,992.00**	**80,924.00**	**82,103.00**	**100,451.00**	**101,618.00**	**108,545.00**
Net Property, Plant & Equipment	**27,743.00**	**31,229.00**	**32,603.00**	**36,253.00**	**38,758.00**	**80,805.00**	**77,451.00**	**79,044.00**	**77,949.00**	**80,903.00**	**83,490.00**
Long-term Investments	16,006.00	18,500.00	17,001.00	21,208.00	25,083.00	26,355.00	31,783.00	36,167.00	40,591.00	45,043.00	46,474.00
Deferred Charges, LT	25,414.00	36,860.00	33,172.00	23,544.00	24,082.00	24,640.00	24,136.00	21,152.00	20,539.00	22,339.00	21,254.00
Other Long-Term Assets	24,712.00	38,341.00	62,711.00	62,733.00	64,123.00	21,245.00	20,900.00	26,252.00	24,507.00	23,161.00	19,998.00
Total Assets	**177,501.00**	**194,338.00**	**221,690.00**	**212,482.00**	**227,339.00**	**228,037.00**	**235,194.00**	**244,718.00**	**264,037.00**	**273,064.00**	**279,761.00**
LIABILITIES											
Accrued Exp.	28,184.00	27,593.00	25,893.00	25,996.00	28,049.00	26,487.00	23,069.00	20,297.00	24,910.00	27,363.00	31,154.00
Short-term Borrowings	14,944.00	19,562.00	23,797.00	26,965.00	31,891.00	37,639.00	37,122.00	33,720.00	38,777.00	38,968.00	39,431.00
Accounts Payable	22,529.00	24,062.00	23,333.00	23,929.00	22,297.00	21,018.00	19,928.00	20,391.00	27,486.00	28,114.00	25,680.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	12,158.00	-	-	(239.00)	(209.00)	-	-	-	-
Total Current Liabilities	**65,657.00**	**71,217.00**	**85,181.00**	**76,890.00**	**82,237.00**	**84,905.00**	**79,910.00**	**74,408.00**	**91,173.00**	**94,445.00**	**96,265.00**
Long-Term Debt	31,721.00	43,549.00	51,326.00	67,254.00	73,060.00	66,924.00	73,950.00	76,671.00	76,888.00	83,680.00	91,261.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	44,099.00	39,249.00	41,108.00	32,138.00	29,265.00	30,251.00	31,657.00	27,824.00	23,691.00	26,632.00	26,645.00
Total Liabilities	**141,477.00**	**154,015.00**	**177,615.00**	**176,282.00**	**184,562.00**	**182,080.00**	**185,517.00**	**178,903.00**	**191,752.00**	**204,757.00**	**214,171.00**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Minority Interest	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00	4,493.00	4,021.00	2,518.00
Additional Paid In Capital	28,953.00	27,622.00	26,998.00	25,385.00	25,577.00	26,088.00	26,556.00	27,076.00	26,442.00	19,142.00	20,853.00
Retained Earnings	14,577.00	20,285.00	26,168.00	17,627.00	22,322.00	26,860.00	31,962.00	41,937.00	49,251.00	55,391.00	53,472.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(8,073.00)	(8,036.00)	(9,330.00)	(8,011.00)	(9,039.00)	(11,156.00)	(13,488.00)	(9,269.00)	(7,901.00)	(10,247.00)	(11,253.00)
Total Common Equity	**36,024.00**	**40,323.00**	**44,075.00**	**36,200.00**	**42,777.00**	**45,957.00**	**49,677.00**	**65,815.00**	**72,285.00**	**68,307.00**	**65,590.00**
Total Equity	**36,024.00**	**40,323.00**	**44,075.00**	**36,200.00**	**42,777.00**	**45,957.00**	**49,677.00**	**65,815.00**	**72,285.00**	**68,307.00**	**65,590.00**
Total Liabilities And Equity	**177,501.00**	**194,338.00**	**221,690.00**	**212,482.00**	**227,339.00**	**228,037.00**	**235,194.00**	**244,718.00**	**264,037.00**	**273,064.00**	**279,761.00**
Supplemental Items											
Total Shares Out. on Filing Date	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00	1,400.00	1,200.00	1,000.00
Total Shares Out. on Balance Sheet Date	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00	1,400.00	1,200.00	1,000.00
Book Value/Share	22.16	26.58	29.22	25.00	27.76	29.85	32.16	39.83	48.42	53.57	63.07
Tangible Book Value	29,047.00	33,924.00	37,687.00	29,152.00	33,281.00	36,455.00	39,800.00	54,657.00	62,847.00	59,424.00	58,520.00
Tangible Book Value/Share	18.15	22.62	25.12	20.82	23.77	26.04	28.43	36.44	44.89	49.52	58.52
Total Debt	46,665.00	63,111.00	75,123.00	94,219.00	104,951.00	104,563.00	111,072.00	110,391.00	115,665.00	122,648.00	130,692.00
Net Debt	(15,852.00)	(11,575.00)	(11,040.00)	(6,035.00)	(5,581.00)	(2,877.00)	(4,773.00)	(4,781.00)	(6,545.00)	(3,427.00)	(6,267.00)
Total Minority Interest	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00	4,493.00	4,021.00	2,518.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	5,380.00	5,147.00	5,008.00	4,203.00	4,274.00	4,713.00	5,117.00	8,240.00	8,014.00	7,422.00	6,444.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	8,262.00	8,617.00	6,032.00	6,460.00	5,542.00	5,685.00	5,118.00	4,748.00	7,352.00	9,039.00	8,120.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	340.00	327.00	212.00	278.00	211.00	201.00	224.00	192.00	260.00	298.00	313.00
Full Time Employees	216,000.00	215,000.00	225,000.00	180,000.00	173,000.00	164,000.00	155,000.00	157,000.00	167,000.00	163,000.00	162,000.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	GM US EQUITY	Sort	Ascend	Currency Selection	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed

General Motors Co

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Net Income	**3,949.00**	**9,687.00**	**9,427.00**	**(3,864.00)**	**8,014.00**	**6,732.00**	**6,427.00**	**10,019.00**	**9,934.00**	**10,127.00**	**6,008.00**
Depreciation & Amort., Total	**7,238.00**	**7,487.00**	**9,819.00**	**12,261.00**	**13,669.00**	**14,118.00**	**12,815.00**	**12,051.00**	**11,290.00**	**11,888.00**	**12,389.00**
Other Non-Cash Adj	(1,373.00)	(4,197.00)	(3,219.00)	11,946.00	(5,051.00)	(2,040.00)	(2,173.00)	(3,516.00)	(1,174.00)	(4,231.00)	1,922.00
Changes in Non-Cash Capital	247.00	(1,208.00)	580.00	(3,015.00)	(1,376.00)	(3,789.00)	(399.00)	(3,366.00)	(2,977.00)	3,146.00	(190.00)
Cash from Ops.	**10,061.00**	**11,769.00**	**16,607.00**	**17,328.00**	**15,256.00**	**15,021.00**	**16,670.00**	**15,188.00**	**17,073.00**	**20,930.00**	**20,129.00**
Capital Expenditure	(7,091.00)	(6,813.00)	(8,384.00)	(8,453.00)	(8,761.00)	(7,592.00)	(5,300.00)	(7,509.00)	(9,238.00)	(10,970.00)	(10,830.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(8,268.00)	(20,897.00)	(27,259.00)	(19,119.00)	(12,002.00)	(3,307.00)	(16,526.00)	(8,846.00)	(8,644.00)	(3,693.00)	(9,687.00)
Cash from Investing	**(15,359.00)**	**(27,710.00)**	**(35,643.00)**	**(27,572.00)**	**(20,763.00)**	**(10,899.00)**	**(21,826.00)**	**(16,355.00)**	**(17,882.00)**	**(14,663.00)**	**(20,517.00)**
Net Short Term Debt Issued/Repaid	391.00	(61.00)	(282.00)	(140.00)	1,186.00	(312.00)	277.00	2,912.00	373.00	(156.00)	128.00
Long-Term Debt Issued	31,373.00	31,547.00	42,036.00	52,187.00	43,801.00	36,937.00	78,527.00	45,300.00	45,813.00	50,963.00	53,435.00
Long-Term Debt Repaid	(19,524.00)	(13,469.00)	(20,727.00)	(33,592.00)	(33,323.00)	(39,156.00)	(72,663.00)	(47,806.00)	(39,606.00)	(44,675.00)	(43,399.00)
Total Debt Issued/Repaid	**12,240.00**	**18,017.00**	**21,027.00**	**18,455.00**	**11,664.00**	**(2,531.00)**	**6,141.00**	**406.00**	**6,580.00**	**6,132.00**	**10,164.00**
Pref. Dividends Paid	(3,165.00)	(2,242.00)	(2,368.00)	(2,233.00)	(2,242.00)	(2,350.00)	(669.00)	(186.00)	(397.00)	(597.00)	(653.00)
Total Dividends Paid	**(3,165.00)**	**(2,242.00)**	**(2,368.00)**	**(2,233.00)**	**(2,242.00)**	**(2,350.00)**	**(669.00)**	**(186.00)**	**(397.00)**	**(597.00)**	**(653.00)**
Increase in CapItal Stocks	-	-	-	985.00	2,862.00	457.00	492.00	1,736.00	-	-	-
Decrease in Capital Stocks	(3,277.00)	(3,520.00)	(2,500.00)	(4,492.00)	-	-	-	-	(4,621.00)	(11,115.00)	(7,165.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(1,353.00)	(171.00)	705.00	217.00	(1,129.00)	(251.00)	(634.00)	(364.00)	(2,347.00)	(719.00)	(911.00)
Cash from Financing	**4,445.00**	**12,084.00**	**16,864.00**	**12,932.00**	**11,155.00**	**(4,675.00)**	**5,330.00**	**1,592.00**	**(785.00)**	**(6,299.00)**	**1,435.00**
Net Change in Cash	**(853.00)**	**(3,857.00)**	**(2,172.00)**	**2,688.00**	**5,648.00**	**(553.00)**	**174.00**	**425.00**	**(1,594.00)**	**(32.00)**	**1,047.00**
Supplemental Items											
Cash Interest Paid	1,421.00	1,537.00	2,221.00	3,072.00	3,597.00	4,214.00	3,958.00	3,403.00	3,606.00	5,515.00	6,183.00
Cash Taxes Paid	947.00	740.00	676.00	656.00	660.00	689.00	719.00	652.00	1,191.00	1,726.00	1,475.00
Free Cash Flow	2,970.00	4,956.00	8,223.00	8,875.00	6,495.00	7,429.00	11,370.00	7,679.00	7,835.00	9,960.00	9,299.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker:	GM US EQUITY	Sort	Ascend				
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

General Motors Co

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
TEV / LTM Total Revenue	**Close**	**0.3x**	**0.3x**	**0.3x**	**0.4x**	**0.3x**	**0.4x**	**0.5x**	**0.7x**	**0.3x**	**0.3x**	**0.3x**
	Average	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.7x	0.5x	0.3x	0.3x
	High	0.3x	0.3x	0.3x	0.4x	0.4x	0.4x	0.5x	0.8x	0.8x	0.4x	0.4x
	Low	0.2x	0.2x	0.2x	0.3x	0.3x	0.3x	0.2x	0.5x	0.3x	0.2x	0.3x
TEV / LTM EBITDA	**Close**	**4.6x**	**3.1x**	**2.2x**	**2.5x**	**2.5x**	**2.6x**	**2.9x**	**4.1x**	**2.1x**	**2.0x**	**1.9x**
	Average	2.9x	4.5x	2.9x	2.4x	2.3x	2.9x	2.2x	4.1x	2.8x	2.1x	2.5x
	High	4.7x	5.4x	3.6x	3.0x	2.8x	3.1x	3.4x	4.7x	4.5x	2.7x	3.1x
	Low	2.3x	3.2x	2.3x	2.1x	1.8x	2.4x	1.3x	2.9x	2.1x	1.6x	2.1x
TEV / LTM EBIT	**Close**	**26.5x**	**7.2x**	**4.8x**	**6.1x**	**10.2x**	**9.5x**	**8.7x**	**9.5x**	**4.4x**	**4.7x**	**3.8x**
	Average	7.4x	25.7x	6.7x	5.2x	5.6x	11.6x	8.1x	12.1x	6.4x	4.5x	5.7x
	High	26.7x	30.9x	8.4x	6.5x	10.2x	12.7x	12.3x	14.0x	10.3x	5.6x	7.2x
	Low	6.0x	7.5x	4.9x	4.4x	4.4x	9.7x	4.6x	8.7x	4.4x	3.3x	4.2x
Price / LTM EPS	**Close**	**14.3x**	**4.5x**	**5.5x**	**5.8x**	**4.9x**	**7.3x**	**8.4x**	**8.3x**	**4.8x**	**4.7x**	**4.6x**
	Average	10.7x	14.0x	4.2x	5.9x	5.4x	5.5x	6.0x	11.2x	5.7x	4.9x	5.9x
	High	14.3x	15.9x	5.5x	7.3x	6.3x	7.3x	9.2x	13.0x	9.3x	6.1x	7.8x
	Low	9.2x	4.5x	3.6x	5.1x	4.3x	4.7x	3.3x	8.1x	4.4x	3.8x	4.5x
Price / Book Value	**Close**	**1.6x**	**1.3x**	**1.2x**	**1.6x**	**1.2x**	**1.2x**	**1.3x**	**1.5x**	**0.7x**	**0.7x**	**0.8x**
	Average	1.2x	1.5x	1.2x	1.3x	1.5x	1.4x	1.0x	1.7x	1.0x	0.7x	0.9x
	High	1.6x	1.8x	1.4x	1.6x	1.8x	1.5x	1.6x	2.0x	1.7x	0.9x	1.1x
	Low	1.1x	1.2x	1.0x	1.1x	1.2x	1.2x	0.6x	1.3x	0.7x	0.6x	0.6x
Price / Tangible Book Value	**Close**	**1.9x**	**1.5x**	**1.4x**	**2.0x**	**1.4x**	**1.4x**	**1.5x**	**1.6x**	**0.7x**	**0.7x**	**0.9x**
	Average	1.5x	1.9x	1.4x	1.5x	1.8x	1.6x	1.2x	2.0x	1.1x	0.8x	0.9x
	High	1.9x	2.1x	1.7x	2.0x	2.2x	1.7x	1.8x	2.3x	1.8x	1.0x	1.2x
	Low	1.3x	1.5x	1.2x	1.3x	1.4x	1.4x	0.6x	1.4x	0.7x	0.6x	0.7x
Price / Cash Flow	**Close**	**5.6x**	**4.6x**	**3.2x**	**3.5x**	**3.1x**	**3.5x**	**3.6x**	**5.6x**	**2.8x**	2.3x	**3.0x**
	Average	3.8x	5.5x	4.2x	3.5x	3.2x	3.5x	2.9x	4.8x	3.8x	2.9x	3.0x
	High	5.6x	6.2x	5.1x	4.3x	3.8x	3.8x	4.4x	5.6x	6.3x	3.7x	3.9x
	Low	3.3x	4.4x	3.2x	3.0x	2.6x	3.0x	1.6x	3.5x	2.8x	2.3x	2.3x
TEV / LTM FCF	**Close**	**18.9x**	**10.9x**	**6.5x**	**6.8x**	**7.3x**	**7.0x**	**5.2x**	**11.1x**	**6.2x**	**4.9x**	**6.4x**
	Average	9.5x	18.5x	10.0x	7.0x	6.2x	8.2x	5.8x	7.1x	7.6x	6.4x	6.3x
	High	18.9x	21.0x	12.1x	8.7x	7.4x	8.9x	8.9x	11.1x	12.4x	8.0x	8.2x
	Low	8.2x	10.9x	6.5x	6.1x	5.0x	7.0x	3.2x	5.1x	5.8x	4.9x	4.7x
Dividend Yield	**Close**	**3.4**	**4.1**	**4.4**	**3.7**	**4.5**	**4.2**	**0.9**	**0.0**	**0.3**	**1.0**	**0.9**
	Average	0.0	3.5	4.4	4.1	4.1	4.1	5.2	0.7	0.0	0.3	0.8
	High	3.4	4.4	5.1	4.7	5.0	4.7	9.0	0.9	0.3	1.0	1.0
	Low	0.0	3.1	3.7	3.3	3.4	3.7	0.9	0.0	0.0	0.2	0.6

Ticker:	GM US EQUITY	GM US EQUITY	Ascend
Period Type	Quarters	Consolidated	Yes
		Accounting	Mixed

General Motors Co

Sector: Productos de consumo no básic   Industry: Automóviles   Sub-Industry: Fabricantes de automóviles

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/03/2023**	**30/06/2023**	**30/09/2023**	**31/12/2023**	**31/03/2024**	**30/06/2024**	**30/09/2024**	**31/12/2024**	**31/03/2025**	**30/06/2025**	**30/09/2025**
Profitability											
Return on Assets	3.6%	3.9%	3.7%	3.8%	3.9%	4.0%	3.9%	2.2%	2.1%	1.7%	1.1%
Return on Capital	5.5%	5.9%	5.6%	5.6%	5.9%	5.9%	5.8%	3.4%	3.3%	2.7%	1.8%
Return on Equity	14.1%	15.0%	14.2%	15.2%	15.6%	15.7%	15.1%	11.3%	11.6%	9.7%	7.0%
Margin Analysis											
Gross Margin	19.4%	18.1%	18.8%	14.8%	21.0%	19.5%	20.0%	17.3%	20.1%	16.6%	13.7%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	13.6%	13.4%	13.1%	12.3%	12.8%	13.5%	13.4%	13.4%	13.2%	12.1%	11.4%
EBIT Margin	6.7%	6.7%	6.4%	5.4%	6.0%	6.5%	6.7%	6.8%	6.6%	5.7%	4.3%
Earnings from Cont. Ops Margin	6.4%	6.2%	6.8%	2.1%	8.7%	8.1%	7.5%	3.2%	7.6%	4.5%	2.2%
Net Income Margin	6.0%	5.7%	6.9%	4.9%	6.9%	6.1%	6.3%	-6.2%	6.3%	4.0%	2.7%
Normalized Net Income Margin	5.9%	5.9%	7.1%	3.8%	7.1%	7.3%	6.9%	6.9%	7.7%	5.3%	5.5%
Free Cash Flow Margin	1.6%	11.9%	9.1%	-0.1%	0.9%	7.1%	9.5%	1.9%	9.6%	10.1%	10.2%
Asset Turnover											
Total Asset Turnover	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.7x	0.7x	0.7x	0.6x
Fixed Asset Turnover	2.0x	2.2x	2.2x	2.2x	2.2x	2.2x	2.2x	2.3x	2.3x	2.2x	2.2x
Accounts Receivable Turnover	3.7x	3.8x	3.6x	3.5x	3.4x	3.4x	3.4x	3.4x	3.3x	3.2x	3.1x
Inventory Turnover	8.0x	7.9x	8.2x	8.9x	8.1x	8.2x	8.5x	9.7x	9.3x	9.3x	9.5x
Short Term Liquidity											
Current Ratio	1.1x	1.2x	1.1x	1.1x	1.2x	1.2x	1.2x	1.1x	1.2x	1.2x	1.2x
Quick Ratio	0.8x	0.9x	0.9x	0.8x	0.9x	0.9x	0.9x	0.9x	1.0x	1.0x	1.0x
Cash from Ops. To Curr Liab.	0.3x	0.4x	0.4x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x
Avg. Days Sales Out.	98.1x	96.1x	101.0x	104.5x	106.2x	107.6x	108.5x	108.0x	111.3x	114.2x	116.7x
Avg. Days Inventory Out.	45.8x	46.3x	44.7x	41.1x	45.1x	44.8x	43.3x	37.6x	39.3x	39.5x	38.2x
Avg. Days Payable Out.	74.5x	73.5x	74.3x	71.2x	74.7x	74.0x	74.3x	66.0x	68.6x	67.6x	67.5x
Avg. Cash Conversion Cycle	69.4x	68.9x	71.4x	74.4x	76.6x	78.4x	77.5x	79.6x	82.0x	86.1x	87.4x
Long Term Solvency											
Total Debt/Equity	154.1%	155.4%	151.0%	179.6%	173.1%	175.8%	172.4%	199.3%	199.7%	198.3%	193.7%
Total Debt/Capital	60.7%	60.8%	60.2%	64.2%	63.4%	63.7%	63.3%	66.6%	66.6%	66.5%	66.0%
LT Debt/Equity	110.8%	113.6%	107.7%	130.2%	129.5%	128.7%	129.3%	144.7%	150.3%	146.8%	144.7%
LT Debt/Capital	41.0%	41.9%	40.6%	43.8%	44.7%	44.5%	45.4%	46.5%	48.6%	47.7%	47.8%
Total Liabilities/Total Assets	38.4%	38.8%	37.7%	40.4%	41.3%	40.9%	41.4%	42.1%	44.3%	43.9%	43.9%
EBIT / Interest Exp.	11.02x	12.34x	13.16x	4.14x	17.07x	18.80x	17.72x	7.08x	22.05x	10.74x	5.15x
EBITDA / Interest Exp.	23.03x	25.32x	26.22x	18.32x	29.84x	35.72x	31.67x	22.12x	41.36x	26.10x	24.82x
(EBITDA-CAPEX) / Interest Exp.	12.65x	15.36x	14.95x	1.63x	17.14x	23.25x	20.77x	7.08x	29.41x	15.31x	14.63x
Total Debt/EBITDA	5.22x	5.21x	5.28x	5.79x	5.47x	5.28x	5.22x	5.19x	5.32x	5.97x	6.19x
Net Debt/EBITDA	-0.23x	-0.39x	-0.56x	-0.16x	-0.15x	-0.25x	-0.42x	-0.25x	-0.13x	-0.16x	-0.27x
Altman Z Score	1.22	1.27	1.23	1.22	1.29	1.3	1.31	1.32	1.32	1.28	1.28
Growth Over Prior Year											
Total Revenue	11.1%	25.1%	5.4%	(0.3%)	7.6%	7.2%	10.5%	11.0%	2.3%	(1.8%)	(0.3%)
Gross Profit	16.8%	24.9%	1.2%	(25.3%)	16.5%	15.3%	17.6%	29.6%	(2.1%)	(16.3%)	(31.7%)
EBITDA	6.0%	15.1%	(2.6%)	(24.4%)	21.3%	28.6%	8.6%	16.9%	(3.8%)	(29.8%)	(20.5%)
EBITA	--	--	(3.2%)	(64.8%)	--	--	10.8%	65.8%	--	--	(25.1%)
EBIT	17.4%	31.8%	(11.2%)	(64.8%)	45.0%	38.9%	21.2%	65.8%	(10.3%)	(45.1%)	(70.5%)
Earnings from Cont. Ops.	(16.4%)	52.7%	(7.9%)	(0.7%)	25.8%	14.7%	0.5%	(244.1%)	(3.4%)	(34.1%)	(57.0%)
Net Income	(18.5%)	51.7%	(7.3%)	5.1%	24.4%	14.3%	(0.3%)	(240.9%)	(6.6%)	(35.4%)	(56.6%)
Normalized Net Income	9.4%	59.0%	(4.3%)	(48.5%)	28.4%	32.5%	6.8%	103.5%	11.4%	(29.4%)	(19.6%)
Diluted EPS before Extra	25.2%	60.5%	(2.2%)	14.0%	51.5%	39.3%	21.8%	(203.3%)	30.9%	(25.1%)	(49.6%)
Accounts Receivable	13.9%	18.6%	11.3%	9.6%	20.6%	15.8%	16.1%	15.0%	7.2%	8.9%	5.9%
Inventory	19.7%	6.2%	8.4%	7.1%	(1.3%)	(1.7%)	(2.3%)	(11.5%)	(13.0%)	(12.2%)	(11.6%)
Net PP&E	0.6%	2.9%	5.1%	3.8%	3.5%	2.5%	2.5%	3.2%	3.5%	4.7%	3.7%
Total Assets	6.2%	8.8%	8.1%	3.4%	3.6%	2.6%	2.7%	2.5%	2.0%	2.3%	(0.4%)
Tangible Book Value	21.9%	21.3%	15.4%	10.3%	21.1%	21.8%	21.1%	18.2%	10.3%	10.9%	8.1%
Common Equity	12.5%	12.0%	14.1%	(5.2%)	(4.7%)	(4.2%)	(4.8%)	(1.9%)	(3.3%)	(3.3%)	(6.4%)
Cash from Ops.	46.6%	143.0%	27.1%	(45.0%)	2.2%	(21.3%)	4.0%	13.2%	92.3%	15.6%	3.5%
Capital Expenditures	46.4%	3.9%	22.7%	12.1%	14.5%	14.1%	(13.0%)	(12.8%)	(34.7%)	(16.8%)	(5.1%)
Levered Free Cash Flow	47.6%	458.5%	30.1%	(101.5%)	(43.6%)	(36.2%)	14.9%	(1,951.0%)	1,050.4%	40.0%	7.7%
Unlevered Free Cash Flow	26.8%	449.9%	32.3%	(104.7%)	(63.5%)	(37.3%)	15.4%	(609.8%)	2,280.1%	41.4%	7.9%
Dividend per Share	--	--	0.0%	--	33.3%	33.3%	33.3%	33.3%	0.0%	25.0%	25.0%
CAGR Over Two Years											
Total Revenue	11.0%	14.4%	28.4%	13.1%	9.3%	15.8%	7.9%	5.2%	4.9%	2.6%	4.9%
Gross Profit	2.5%	8.4%	16.5%	2.2%	16.7%	20.0%	9.1%	(1.6%)	6.8%	(1.7%)	(10.4%)
EBITDA	(7.4%)	(1.5%)	12.7%	(4.5%)	13.4%	21.7%	2.9%	(6.0%)	8.0%	(5.0%)	(7.1%)
EBITA	--	--	24.0%	--	--	--	3.5%	(23.7%)	--	--	(8.9%)
EBIT	(11.3%)	(1.6%)	35.3%	(22.3%)	30.5%	35.3%	3.7%	(23.7%)	14.0%	(12.7%)	(40.2%)
Earnings from Cont. Ops.	(11.8%)	(5.0%)	12.0%	6.3%	2.6%	32.3%	(3.8%)	--	10.3%	(13.1%)	(34.3%)
Net Income	(11.0%)	(4.9%)	12.5%	9.9%	0.7%	31.7%	(3.8%)	--	7.8%	(14.1%)	(34.2%)
Normalized Net Income	(15.2%)	(4.0%)	18.8%	(9.4%)	18.5%	45.1%	1.1%	2.4%	19.6%	(3.3%)	(7.3%)
Diluted EPS before Extra	(8.8%)	(1.9%)	16.5%	17.5%	37.7%	49.6%	9.1%	--	40.8%	2.2%	(21.7%)
Accounts Receivable	16.8%	22.0%	22.9%	22.9%	17.2%	17.2%	13.7%	12.3%	13.7%	12.3%	10.9%
Inventory	21.3%	16.9%	10.5%	12.6%	8.7%	2.2%	2.9%	(2.6%)	(7.3%)	(7.1%)	(7.1%)
Net PP&E	0.4%	0.1%	0.7%	1.2%	2.0%	2.7%	3.8%	3.5%	3.5%	3.6%	3.1%
Total Assets	5.8%	6.8%	8.7%	5.6%	4.9%	5.6%	5.4%	2.9%	2.8%	2.4%	1.1%
Tangible Book Value	22.6%	19.8%	23.3%	16.6%	21.5%	21.5%	18.2%	14.2%	15.6%	16.2%	14.4%
Common Equity	20.2%	17.8%	17.3%	3.7%	3.6%	3.6%	4.3%	(3.5%)	(4.0%)	(3.8%)	(5.6%)
Cash from Ops.	56.1%	3.0%	--	(23.2%)	22.4%	38.3%	15.0%	(21.1%)	40.2%	(4.6%)	3.8%
Capital Expenditures	66.4%	19.7%	17.8%	7.6%	29.4%	8.9%	3.3%	(1.1%)	(13.6%)	(2.6%)	(9.2%)
Levered Free Cash Flow	29.8%	(2.3%)	--	--	(8.7%)	88.8%	22.3%	(48.0%)	154.8%	(5.5%)	11.3%
Unlevered Free Cash Flow	22.6%	(3.3%)	--	--	(32.0%)	85.8%	23.6%	(50.8%)	194.6%	(5.8%)	11.6%
Dividend per Share	--	--	--	--	--	--	15.5%	--	15.5%	29.1%	29.1%
CAGR Over Three Years											
Total Revenue	6.9%	38.7%	7.5%	4.6%	9.8%	12.0%	22.1%	12.4%	7.0%	9.6%	5.1%
Gross Profit	9.0%	34.5%	(0.1%)	(4.5%)	7.0%	10.7%	16.9%	10.7%	10.0%	6.4%	(6.7%)
EBITDA	10.8%	40.8%	(7.5%)	(11.4%)	1.3%	7.6%	11.3%	2.2%	7.3%	1.3%	(5.6%)
EBITA	--	--	--	--	--	--	19.4%	--	--	--	(7.0%)
EBIT	57.7%	(232.0%)	(12.0%)	(30.8%)	4.5%	10.4%	30.4%	0.0%	15.1%	0.2%	(31.8%)
Earnings from Cont. Ops.	101.7%	(247.6%)	(9.3%)	(10.7%)	(0.7%)	1.2%	8.0%	(217.6%)	0.5%	4.9%	(26.5%)
Net Income	101.2%	(250.2%)	(8.8%)	(9.6%)	(0.5%)	1.1%	8.1%	(219.4%)	(1.8%)	3.8%	(26.2%)
Normalized Net Income	33.9%	(255.6%)	(8.3%)	(16.8%)	(2.6%)	6.9%	14.6%	18.6%	16.1%	14.2%	(6.3%)
Diluted EPS before Extra	115.0%	(248.4%)	(7.5%)	(6.3%)	8.0%	10.3%	18.3%	(212.5%)	35.4%	18.8%	(15.7%)
Accounts Receivable	10.7%	16.4%	13.3%	14.5%	18.1%	19.9%	20.6%	20.2%	13.8%	14.4%	11.0%
Inventory	18.0%	20.3%	17.5%	17.2%	13.3%	10.3%	6.0%	3.9%	0.9%	(2.9%)	(2.2%)
Net PP&E	(0.2%)	1.2%	1.8%	1.5%	1.4%	0.9%	1.3%	1.8%	2.5%	3.4%	3.8%
Total Assets	2.7%	5.1%	5.5%	5.1%	5.1%	5.4%	6.6%	4.6%	3.9%	4.5%	3.4%
Tangible Book Value	23.0%	25.2%	22.2%	20.3%	22.1%	20.5%	22.6%	17.1%	17.7%	17.9%	14.7%
Common Equity	20.3%	22.2%	19.8%	12.6%	11.3%	9.9%	9.4%	1.8%	1.2%	1.2%	0.6%
Cash from Ops.	25.5%	(239.2%)	(16.3%)	(18.2%)	35.5%	(5.9%)	(619.3%)	(12.6%)	42.3%	30.3%	11.0%
Capital Expenditures	25.7%	26.5%	37.5%	23.4%	46.9%	17.8%	6.5%	0.4%	3.0%	(0.5%)	0.4%
Levered Free Cash Flow	24.7%	(210.8%)	(26.8%)	(121.8%)	(1.7%)	(15.2%)	(234.2%)	(32.8%)	112.4%	70.9%	17.2%
Unlevered Free Cash Flow	(222.8%)	(209.9%)	(27.8%)	(131.9%)	(18.2%)	(16.3%)	(230.6%)	(36.0%)	122.4%	69.6%	18.1%
Dividend per Share	(38.1%)	--	--	--	--	--	--	--	--	--	18.6%
CAGR Over Five Years											
Total Revenue	2.1%	4.0%	4.3%	2.3%	4.3%	5.9%	6.6%	9.1%	6.1%	22.9%	6.5%
Gross Profit	5.5%	3.9%	2.7%	(0.5%)	6.3%	3.9%	6.0%	11.0%	8.1%	18.6%	(4.3%)
EBITDA	5.6%	4.4%	4.1%	(1.9%)	3.7%	4.2%	2.7%	11.0%	9.7%	20.3%	(7.3%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	37.3%	13.6%	13.4%	2.1%	24.6%	9.3%	9.6%	(222.4%)	38.5%	(211.9%)	(24.6%)
Earnings from Cont. Ops.	16.2%	1.2%	3.4%	(0.7%)	6.6%	3.7%	5.4%	71.8%	58.4%	(219.4%)	(20.3%)
Net Income	18.0%	1.4%	3.9%	0.6%	6.7%	3.9%	5.4%	72.5%	56.8%	(220.1%)	(20.0%)
Normalized Net Income	(0.6%)	0.3%	2.9%	(4.3%)	8.5%	8.2%	6.1%	53.4%	28.0%	(228.6%)	(7.9%)
Diluted EPS before Extra	17.0%	2.0%	4.7%	3.0%	11.6%	9.0%	10.9%	58.9%	81.5%	(227.8%)	(13.5%)
Accounts Receivable	7.6%	8.9%	8.2%	9.0%	7.1%	8.0%	10.8%	12.1%	11.9%	14.7%	12.3%
Inventory	9.2%	10.6%	9.4%	10.9%	9.6%	9.0%	8.0%	7.0%	7.2%	8.5%	7.0%
Net PP&E	(0.5%)	(0.6%)	(0.6%)	15.9%	(0.2%)	(0.1%)	0.2%	0.7%	1.3%	2.2%	2.3%
Total Assets	4.1%	4.8%	4.5%	3.7%	3.5%	3.9%	4.6%	4.2%	2.7%	4.0%	3.8%
Tangible Book Value	17.9%	17.0%	16.5%	15.8%	17.4%	16.8%	16.6%	17.6%	20.0%	21.5%	19.0%
Common Equity	15.3%	14.6%	14.4%	10.6%	10.3%	9.9%	9.7%	8.6%	9.9%	11.0%	8.9%
Cash from Ops.	47.1%	8.4%	12.4%	(9.5%)	(308.0%)	3.3%	0.9%	3.6%	31.2%	(219.7%)	(8.8%)
Capital Expenditures	1.4%	1.6%	3.1%	11.0%	6.7%	11.9%	10.3%	3.4%	8.2%	14.0%	16.5%
Levered Free Cash Flow	(181.5%)	12.3%	22.4%	(141.8%)	(170.7%)	(1.2%)	(2.3%)	4.4%	66.0%	(204.0%)	(13.4%)
Unlevered Free Cash Flow	(172.2%)	16.3%	34.3%	(154.2%)	(157.5%)	1.4%	(0.6%)	34.8%	(274.3%)	(203.3%)	(14.1%)
Dividend per Share	(25.0%)	(25.0%)	(25.0%)	(25.0%)	(20.6%)	(20.6%)	(20.6%)	(20.6%)	(20.6%)	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	GM US EQUITY	Sort	Ascend	Currency	Reporting / Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed	

General Motors Co

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/09/2024**	**31/12/2024**	**31/03/2025**	**30/06/2025**	**30/09/2025**
	%	*%*	*%*	*%*	*%*
Equity					
Cost of Equity	12.0%	11.6%	10.3%	9.4%	9.9%
Weight of Equity	27.8%	29.0%	25.5%	25.8%	30.5%
+ Debt					
Cost of Debt	4.7%	4.5%	4.1%	4.0%	3.8%
Weight of Debt	72.2%	71.0%	74.5%	74.2%	69.5%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	--	0.0%	--	0.0%	0.0%
WACC	**--**	**6.5%**	**--**	**5.4%**	**5.6%**

Capital Structure										
For the Fiscal Period Ending	**30/09/2024**		**31/12/2024**		**31/03/2025**		**30/06/2025**		**30/09/2025**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Hist Market Cap										
ST Borrowings	36,162.0	*20.4%*	39,431.0	*21.4%*	35,934.0	*20.2%*	38,314.0	*20.9%*	36,477.0	*19.1%*
LT Borrowings	91,689.0	*51.8%*	91,261.0	*49.6%*	96,744.0	*54.3%*	97,417.0	*53.2%*	96,026.0	*50.4%*
Pref Equity	--	--	0.0	*0.0%*	--	--	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**177,175.0**	***100.0%***	**183,962.0**	***100.0%***	**178,109.0**	***100.0%***	**183,043.2**	***100.0%***	**190,551.2**	***100.0%***

Debt Summary Data										
For the Fiscal Period Ending	**30/09/2024**		**31/12/2024**		**31/03/2025**		**30/06/2025**		**30/09/2025**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Total Commercial Paper	--	--	0.0	*0.0%*	--	--	--	--	--	--
Total Revolving Credit	14,100.0	*11.0%*	13,800.0	*10.6%*	15,800.0	*11.9%*	15,800.0	*11.6%*	0.0	*0.0%*
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings				*89.4%*	116,878.0	*88.1%*		*88.4%*	132,503.0	*100.0%*
Total Principal Due	**127,851.0**	***100.0%***	**130,692.0**	***100.0%***	**132,678.0**	***100.0%***	**135,731.0**	***100.0%***	**132,503.0**	***100.0%***
Total Debt Outstanding	**127,851.0**		**130,692.0**		**132,678.0**		**135,731.0**		**132,503.0**	
Additional Totals										
Total Cash & ST Investments	32,221.0	*25.2%*	27,137.0	*20.8%*	27,489.0	*20.7%*	29,339.0	*21.6%*	29,702.0	*22.4%*
Net Debt	-10,165.0	*-8.0%*	-6,267.0	*-4.8%*	-3,300.0	*-2.5%*	-3,650.0	*-2.7%*	-5,675.0	*-4.3%*
Total Short-Term Borrowings	36,162.0	*28.3%*	39,431.0	*30.2%*	35,934.0	*27.1%*	38,314.0	*28.2%*	36,477.0	*27.5%*
Curr. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	--	--	--	--
Long-Term Debt (Incl. Cap. Leases)	91,689.0	*71.7%*	91,261.0	*69.8%*	96,744.0	*72.9%*	97,417.0	*71.8%*	96,026.0	*72.5%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-0.4x		-0.2x		-0.1x		-0.2x		-0.3x	
Total Debt/EBITDA	5.2x		5.2x		5.3x		6.0x		6.2x	
Operating Income/Total Debt	0.0x		0.0x		0.0x		0.0x		0.0x	
LTM FCF/Total Debt	0.1x		0.1x		0.1x		0.1x		0.1x	
LTM CFO/Total Debt	0.2x		0.2x		0.2x		0.2x		0.2x	
EBIT/Interest Expense	17.7x		7.1x		22.1x		10.7x		5.1x	
EBIT/Total Interest Expense	17.7x		7.1x		22.1x		10.7x		5.1x	
Degree of Financial Leverage	1.1x		1.2x		1.0x		1.1x		1.2x	
(EBITDA-CAPEX)/Interest Expense	20.8x		7.1x		29.4x		15.3x		14.6x	
EBITDA/Total Interest Expense	31.7x		22.1x		41.4x		26.1x		24.8x	
Debt Schedule										
Debt Schedule In Yr 1	--	--	39,531.0	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	24,228.0	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	21,160.0	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	12,400.0	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	11,191.0	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	45,388.0	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	23,591.0	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	68,979.0	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	23,247.0	--	--	--	--	--	--	--
Debt Schedule - Total Debt	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Present Value of ST Capital Leases	--		--		--		--		--	
Present Value of LT Capital Leases	--		--		--		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	290.0	*31.4%*	--	--	--	--	1,520.0	*14.7%*
Rental Expense - Year 2	--	--	255.0	*27.6%*	--	--	--	--	5,055.0	*48.8%*
Rental Expense - Year 3	--	--	209.0	*22.6%*	--	--	--	--	2,885.0	*27.8%*
Rental Expense - Year 4	--	--	183.0	*19.8%*	--	--	--	--	834.0	*8.0%*
Rental Expense - Year 5	--	--	156.0	*16.9%*	--	--	--	--	73.0	*0.7%*
Rental Expense - Years 2 - 3	--	--	296.0	*32.0%*	--	--	--	--	7,940.0	*76.6%*
Rental Expense - Years 4 - 5	--	--	339.0	*36.6%*	--	--	--	--	907.0	*8.7%*
Rental Expense - Years 2 - 5	--	--	635.0	*68.6%*	--	--	--	--	8,847.0	*85.3%*
Rental Expense Beyond Year 5	--	--	0.0	*0.0%*	--	--	--	--	1.0	*0.0%*
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**--**	**--**	**925.0**	***100.0%***	**--**	**--**	**--**	**--**	**10,368.0**	***100.0%***
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Purchase Obligations	**--**		**0.0**		**--**		**--**		**--**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	GM US EQUITY	GM US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

General Motors Co

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue by Product **For the Fiscal Period Ending**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
Revenue	**155,929.00**	**135,725.00**	**149,184.00**	**145,588.00**	**147,049.00**	**137,237.00**	**122,485.00**	**127,004.00**	**156,735.00**	**171,842.00**	**187,442.00**
Automotive	136,700.00	129,864.00	140,205.00	133,607.00	133,143.00	122,697.00	108,669.00	113,584.00	143,974.00	157,667.00	171,605.00
GM Financial	14,375.00	5,867.00	8,983.00	12,151.00	14,016.00	14,554.00	13,831.00	13,419.00	12,766.00	14,225.00	15,875.00
Cruise	4,854.00	(6.00)	-	-	-	100.00	103.00	106.00	102.00	102.00	258.00
Eliminations / Reclassifications	-	-	(4.00)	(170.00)	(110.00)	(114.00)	(118.00)	(105.00)	(107.00)	(152.00)	(296.00)
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography **For the Fiscal Period Ending**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
Revenue	**155,929.00**	**135,725.00**	**149,184.00**	**145,588.00**	**147,049.00**	**137,237.00**	**122,485.00**	**127,004.00**	**156,735.00**	**171,842.00**	**187,442.00**
GMNA	101,199.00	106,744.00	119,113.00	111,345.00	113,792.00	106,366.00	96,733.00	101,308.00	128,378.00	141,445.00	157,509.00
GM Financial	22,235.00	22,970.00	20,943.00	21,920.00	19,148.00	16,111.00	13,831.00	13,419.00	15,420.00	15,949.00	15,875.00
	14,526.00	5,867.00	8,983.00	12,151.00	14,016.00	14,554.00	11,586.00	12,172.00	12,766.00	14,225.00	13,890.00
	13,115.00	150.00	149.00	342.00	203.00	220.00	350.00	106.00	177.00	273.00	258.00
	4,854.00	(6.00)	-	-	-	100.00	103.00	104.00	102.00	102.00	206.00
	-	-	(4.00)	(170.00)	(110.00)	(114.00)	(118.00)	(105.00)	(107.00)	(152.00)	(296.00)
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Company In Depth Fundamentals - Pension

Ticker:	GM US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

General Motors Co

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	769.00	712.00	654.00	514.00	493.00	299.00	396.00	296.00	390.00	346.00	350.00
Interest Cost	4,091.00	3,443.00	2,739.00	2,618.00	2,514.00	2,720.00	2,078.00	1,310.00	1,585.00	2,824.00	2,637.00
Expected Return on Plan Assets	(4,787.00)	(4,690.00)	(4,511.00)	(4,427.00)	(4,715.00)	(4,269.00)	(3,942.00)	(3,788.00)	(3,534.00)	(3,495.00)	(3,261.00)
Pension Expense (Income)	151.00	(202.00)	(994.00)	(1,173.00)	(1,530.00)	(728.00)	(1,023.00)	(1,837.00)	(1,415.00)	(134.00)	(146.00)
Other Postretirement Cost											
Service Cost	23.00	24.00	18.00	19.00	20.00	17.00	19.00	18.00	16.00	9.00	10.00
Interest Cost	273.00	238.00	201.00	202.00	195.00	220.00	173.00	123.00	148.00	236.00	226.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	288.00	285.00	225.00	239.00	250.00	244.00	258.00	232.00	226.00	224.00	236.00
Pension Funded Status											
Fair Value of Plan Assets	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00	54,431.00	52,106.00	47,419.00
Actual Return (Loss) on Plan Assets	9,239.00	1,792.00	4,754.00	7,574.00	(1,118.00)	10,123.00	8,208.00	4,336.00	(12,515.00)	2,469.00	775.00
Employer Contribution	913.00	1,215.00	3,076.00	1,230.00	1,700.00	615.00	464.00	438.00	403.00	752.00	1,179.00
Benefits Paid	(7,478.00)	(6,973.00)	(6,965.00)	(6,436.00)	(6,493.00)	(5,987.00)	(5,732.00)	(5,565.00)	(5,194.00)	(5,187.00)	(5,071.00)
Projected Benefit Obligation	104,621.00	95,249.00	89,983.00	91,239.00	81,094.00	86,082.00	87,275.00	78,522.00	57,399.00	57,621.00	51,746.00
Over(Under) Funded Pension	(24,129.00)	(21,187.00)	(15,562.00)	(14,105.00)	(11,464.00)	(11,882.00)	(12,352.00)	(5,080.00)	(2,968.00)	(5,515.00)	(4,327.00)
Accumulated Benefit Obligation	103,212.00	94,158.00	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	76.94	77.76	82.71	84.54	85.86	86.20	85.85	93.53	94.83	90.43	91.64
Other Postretirement Funded Status											
Fair Value of Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Actual Return (Loss) on Plan Assets	--	--	-	-	-	--	--	--	--	--	--
Employer Contribution	402.00	385.00	378.00	406.00	369.00	370.00	387.00	400.00	387.00	348.00	653.00
Benefits Paid	(426.00)	(407.00)	(400.00)	(426.00)	(388.00)	(395.00)	(408.00)	(424.00)	(410.00)	(371.00)	(363.00)
Projected Benefit Obligation	6,625.00	6,066.00	6,180.00	6,374.00	5,744.00	6,304.00	6,656.00	6,124.00	4,543.00	4,701.00	4,337.00
Over(Under) Funded Post Ret Benefits	(6,625.00)	(6,066.00)	(6,180.00)	(6,374.00)	(5,744.00)	(6,304.00)	(6,656.00)	(6,124.00)	(4,543.00)	(4,701.00)	(4,337.00)
Other Post-Retirement Funding Ratio	-	-	-	-	-	-	-	-	-	-	-
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.48	6.37	6.29	6.15	6.51	6.25	5.88	5.45	5.38	6.30	6.27
Discount Rate used on Plan Liabilities	4.36	3.62	3.31	3.25	3.14	3.50	2.81	2.26	2.84	5.34	5.10
Rate of Compensation Increase	2.90	2.85	2.80	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.56	3.83	3.49	3.39	4.19	4.19	2.53	2.97	5.51	5.13	5.51
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00	54,431.00	52,106.00	47,419.00
Asset Category - Equities %	13.18	14.58	14.70	15.53	16.58	17.03	17.89	16.70	15.15	16.48	28.11
Asset Category - Debt %	55.35	57.38	56.56	57.90	44.34	43.08	43.26	44.29	48.82	49.93	41.68
Asset Category - Real Estate %	6.78	6.65	6.35	5.77	6.44	6.02	5.31	6.25	8.03	7.21	7.05
Asset Category - Company Stock %	14.94	11.81	12.51	12.31	7.73	9.09	10.68	3.98	2.51	1.94	0.24
Asset Category - Cash %	0.26	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	0.84	4.08	3.77	3.17	2.47	0.95	0.91	0.69	(1.08)	24.44	24.73
Expected Pension Payments											
Year 1	7,146.00	7,100.00	6,858.00	10,576.00	6,685.00	6,471.00	5,993.00	5,765.00	5,518.00	5,476.00	5,255.00
Year 2	7,142.00	6,718.00	6,442.00	6,376.00	6,070.00	5,956.00	5,684.00	5,454.00	5,180.00	5,065.00	4,906.00
Year 3	6,938.00	6,492.00	6,310.00	6,197.00	5,894.00	5,795.00	5,533.00	5,323.00	5,060.00	5,039.00	4,774.00
Year 4	6,697.00	6,356.00	6,187.00	6,034.00	5,747.00	5,645.00	5,402.00	5,198.00	4,928.00	4,904.00	4,611.00
Year 5	6,576.00	6,234.00	5,992.00	5,872.00	5,604.00	5,511.00	5,278.00	5,058.00	4,792.00	4,738.00	4,404.00
Beyond Year 5	30,890.00	28,934.00	28,066.00	27,312.00	25,919.00	25,423.00	24,142.00	23,001.00	21,756.00	21,191.00	19,809.00
Expected Postretirement Benefits											
Year 1	403.00	384.00	380.00	379.00	379.00	372.00	379.00	381.00	358.00	365.00	354.00
Year 2	394.00	376.00	748.00	374.00	374.00	369.00	374.00	365.00	354.00	361.00	350.00
Year 3	383.00	367.00	369.00	368.00	369.00	365.00	369.00	361.00	351.00	357.00	347.00
Year 4	376.00	361.00	365.00	365.00	364.00	360.00	364.00	357.00	349.00	353.00	343.00
Year 5	372.00	357.00	362.00	362.00	361.00	357.00	361.00	354.00	346.00	350.00	341.00
Beyond Year 5	1,818.00	1,745.00	1,775.00	1,817.00	1,762.00	1,755.00	1,761.00	1,727.00	1,690.00	1,699.00	1,644.00

Bloomberg

Company In Depth Fundamentals - Supplemental

Ticker:	GM US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

General Motors Co

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**	**31/12/2022**	**31/12/2023**	**31/12/2024**
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	-	-
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	-	-
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	-	-
Stock Option Valuation Model	-	-	-	-	-	-	-	-	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	245.00	446.00	950.00	863.00	527.00	456.00	351.00	391.00	419.00	340.00	332.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-